

## ATTACHMENT B

### FY 2009 STATE PLAN GUIDANCE

#### FY 2009 STATE AND AREA PLAN GUIDANCE CHART

State Plan		SA		PP/AP
CONTEXT DEMOGRAPHICS	GOALS/OBJS ASA (AP)	STRATEGIES /RESOURCES	STANDARD ASSURANCES (SA)	POLICY & PROCEDRS, AREA PLN FORMAT
<p>List of PSA and AAA designations 305(a)(2)(A)</p> <p>Census Data for IFF 305(a)(2)(C)</p>	<p>AoA Strategic Plan goals (AP)</p>	<p>Consult w/ AAAs to develop IFF 305(a)(2)(C-D)</p> <p>Publish IFF for comment 305(d)</p>	<p>Solicit views of service recipients 305(a)(2)(B)</p>	<p>List of PSA and AAA designations 305(a)(2)(A)</p> <p>Solicit views of service recipients 305(a)(2)(B)</p> <p>Consult w/ AAAs to develop IFF 305(a)(2)(C-D)</p> <p>Publish IFF for comment 305(d)</p>
	<p>Medicaid LTC Reform (AP)</p> <p>Overall State LTC Reform 305(a)(3)</p>	<p>Targeting, Outreach and Advocacy efforts 305(a)(2)(E-G)(ii)</p>	<p>Targeting, Outreach and Advocacy efforts 305(a)(2)(E-G)(ii)</p>	<p>Designation of PSAs and AAAs 305(b)</p>
	<p>MMA (AP)</p>	<p>MMA (AP)</p>	<p>AAA ability to develop and carry out area plan 305(c)(5)</p>	<p>AAA ability to develop and carry out area plan 305(c)(5)</p>
	<p>Overall Area LTC Reform 306(a)(1)</p>	<p>Overall Area LTC Reform 306(a)(1)</p>		

	Use of Volunteers 306(a)(6)(C)iii	Use of Volunteers 306(a)(6)(C)iii		
	Mental Health 306(a)(6)(F)	Mental Health 306(a)(6)(F)		
	Emergency Preparedness Plans 306(a)(17) 307(a)(29-30)	Emergency Preparedness Plans 306(a)(17) 307(a)(29-30)	Adequate funding for priority services 306(a)(2)	Adequate funding for priority services 306(a)(2)
				Targeting, outreach and coordination of services 306(a)(4),(5) and (11)
				Coordinate mental health services 306(a)(6)
				Ombudsman MOE 306(a)(9)
				Contractual & Commercial Relationships 306(a)(13)- (15)
Planning for Baby Boomers 306(b) - OPT	Planning for Baby Boomers 306(b) - OPT	Planning for Baby Boomers 306(b) - OPT		Planning for Baby Boomers 306(b) - OPT
	Transportation Coordination 306(d)	Transportation Coordination 306(d)		
	State plan based on area plans 307(a)(1)			State develop format & require area plans 307(a)(1)
State conduct of needs/resources analysis 307(a)(2)(A-B)		Specify Minimum for priority services 307(a)(2)(C)		State conduct of needs and resource analysis 307(a)(2)(A- B)

		Include IFF and allocation of funds 307(a)(3)(A)		
		MOE, Costs and methods for serving rural areas 307(a)(3)(B) 307(a)(10)	MOE for serving rural areas 307(a)(3)(B)(i) 307(a)(10)	MOE for serving rural areas 307(a)(3)(B)i
Conduct periodic evaluations and public hearings 307(a)(4)				Conduct periodic evaluations and public hearings 307(a)(4)
				Appeals, grievance procedures, waivers 307(a)(5)
				Required reports 307(a)(6)
			Fiscal Control, Conflict of Interest 307(a)(7)	Fiscal Control, Conflict of Interest 307(a)(7)
				Provision of direct services 307(a)(8)
			Ombudsman MOE and implementation 307(a)(9)	Ombudsman MOE and implementn 307(a)(9)
		Targeting rural areas/funds allocation 307(a)(10)	Targeting rural areas/funds allocation 307(a)(10)	Targeting rural areas/funds allocation 307(a)(10)
			Legal Services 307(a)(11)	Legal Services 307(a)(11)
			Elder Abuse	Elder Abuse

			307(a)(12)	307(a)(12)
		Low-Income Minority and LES 307(a)(14)	Legal Services Developer 307(a)(13)	Legal Services Developer 307(a)(13)
			AAA outreach for targeted populations 307(a)(15-16)	AAA outreach for targeted populations 307(a)(15-16)
			Service coordination for disabilities 307(a)(17)	Service coordination for disabilities 307(a)(17)
	AAAs service coordination to at risk for inst. 307(a)(18)	AAAs service coordination to at risk for inst. 307(a)(18)	AAAs service coordination to at risk for inst. 307(a)(18)	AAAs service coordination to at risk for inst. 307(a)(18)
			TA to minority service providers 307(a)(20)	TA to minority service providers 307(a)(20)
			Title VI coordination, increase access 307(a)(21)	Title VI coordination, increase access 307(a)(21)
				Case management requirements 307(a)(22)
			Coordination of services, multi generational 307(a)(23)	Coordination of services, multi generational 307(a)(23)
	Coordinate transportation for access to services	Coordinate transportation for access to services	Coordinate transportation for access to services	Coordinate transportation for access to services

	307(a)(24)	307(a)(24)	307(a)(24)	307(a)(24)
				In-Home services quality 307(a)(25)
			Contract and commercial relationships 307(a)(26)	Contract and commercial relationships 307(a)(26)
		AAAs providing self directed care 307(a)(27)	AAAs providing self directed care 307(a)(27)	AAAs providing self directed care 307(a)(27)
Planning for Baby Boomers 307(a)(28) - OPT	Planning for Baby Boomers 307(a)(28) - OPT	Planning for Baby Boomers 307(a)(28) - OPT	Staffing supplantation 308(b)(3)(E)	Staffing supplantation 308(b)(3)(E)
			Ombudsman requirements 705(1)-(6)	Ombudsman requirements 705(1)-(6)